

# ATHENA DIRECTION OVERRIDE

Education Logistics, Inc.

Training Guide



# Athena Direction Override Training Guide

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# PURPOSE OF THIS GUIDE

The Athena Direction Override Training Guide will provide you with explanations of the basic tools within Athena, walk you through the procedure of creating and managing direction overrides within the software, as well as provide you with specific scenarios you may encounter as you begin to independently navigate the system within the User Stories section of this guide.

# ATHENA DIRECTION OVERRIDE INTRODUCTION

Direction Overrides (DOs) allow users to create directional changes to your runs and routes in the event of construction or other temporary hazards—the goal of Direction Overrides is to help districts avoid making permanent and time-consuming adjustments to their routing. The Directions Overrides workflow takes place within multiple Athena modules:

- Routes in Data Management
- Runs in Data Management
- Direction Override Utilities

Within each module the user will work through one element of the Direction Overrides Workflow. Users will create the DO in Routes in Data Management Module before navigating to the Direction Overrides Utilities Module to batch assign the new DOs to the appropriate routes. Users will finish the workflow within Runs in Data Management where they will apply the DO directly to the applicable runs.

# NAVIGATING DIRECTION OVERRIDES IN ATHENA

# 1. Sign In

You will first come to the Sign In page where you will enter your Username (email) and Password.



# 2. Athena Portal Home Page

You will be brought to the Athena Portal Home Page; at the bottom of this screen are the Athena applications.



# 3. Routing Management

Select the owl icon to enter the Routing Management application.



# 4. Routes in Data Management

Navigate to Routes in Data Management.



#### Route Search

Search by Route ID, or choose from other filtering options to query for the Route that will need directional changes.



# 5. Route Card

Select the route within the Data Panel and navigate to the Route card where you will find the "Edit Directions" tool.

≡		» Data Management » Rout	es					Active Data Area: pla	n O
Q		III Columns			P		Route		C 🗸
209 Resu	ul « < 1 2 3	4 5 6 7 8 > » 11 Pages	Q			=	Bell times A Edit Directions	) 🖪 Assign Depot 📄 Unassign Depot	🖹 Save
Route	≡ Description	≡ Assigned r	_			Route *	Description	Comments	
001	001	4	~		53				
002	002	5		22 54	0	008	008	imported test	
004	004	6	$\sim$						
005	005	6			6				
006	006	5		Abraham	8				
007	007	5		Capital Airpor	M				
008	008	4	HAVEN						
009	009	6							

		Route			2 🗸
≡	🌲 Bell times 🚺	Edit Directions	🗊 ssign Depot	🖱 Unassign Depot	🖺 Save
Route *		Description	C	omments	
008		008	i	mported test	

# 6. Edit Directions Tool

Selecting the Edit Directions tool will bring you to a new window where you have the ability to view all runs on the route to choose from to make directional changes.

		Edit Directions ×					
	Covers:  MTWUF						
uns	Directions						
olor Code	Duration	Distance	Load	Direction	Instructions	Override	
06.079	19m 11s	4.61 mi	15	TO_SCHOOL	At stop 12.241, Pick-Up 0 at 7:55:50 AM	A	
1	2m 23s	0.66 mi	0	DEADHEAD	↑ Head east		
42.179	26m 20s	5.89 mi	23	FROM_SCHOOL	→ Turn right		
2	5m 50s	1.73 mi	0	DEADHEAD	← Turn left		
06.179	20m 11s	5.66 mi	15	FROM_SCHOOL	Turn left		
3	3m 16s	1.25 mi	0	DEADHEAD	At stop 06 244 Pick-Up 3 at 7:58:24 AM		

In this window you will see the directions within the upper data panel to the right, and the selected run displayed graphically on the map below.



# Direction Override Tab

The Direction Tab is where the actual turn by turn data is being altered on the run.

Instruction Override Tab

The Instruction tab is where the user can change the text of the instruction to add or adjust any key details that might populate within a direction report, or within the Instruction's panel.

# Move Stop Location Tab

The Move Stop Location workflow allows the user the ability to move a stop's google coordinates to a desired location in the event the stop and its point data cannot be relocated.

- This workflow is commonly used to address issues caused by a districts Athena geocode not being aligned with googles projections of the area.
- When a user is ready to make directional changes to a section of a run, they will refer to the hints in the upper right corner of the map.

Help : To create a Directions Override, click on the button with the + icon

• Fix Gap Tab

This tool is enabled for runs that have "No travel gap" and "Travel gap" present within their driver directions – these gaps are indicators of the run traveling over a no-travel segment or stop exclusion zone.



## 7. Creating a Direction Override

Following the selection of the Run, the user will navigate to the tools in the lower right corner of the map, and select the "Add Directions Override" tool.



This will populate the following window where the user will select whether they will be creating a Regular or Manual Direction Override:

Choose the Directions override type ×
Please select the type of Override
○ MANUAL ○ REGULAR
Cancel ✓ Save

#### Manual DO

Manual DO's allow the user create a Direction Override using editable polylines, or segments, that can be dragged and dropped to follow the path the user would like to see the Direction

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Override follow.



# • Regular DO

Regular DO's employs the use of waypoint to create a directional override for a run or deadhead path. Following the selection of the Regular DO, the user will see the addition of more tools for the user to employ when editing a run's directions.

# 8. Breakdown of Available Tools for Regular DOs

The tools that are displayed following the selection of the "Add Directions Override" tool, and following the selection of "Regular", are meant to guide the development of the DO. Refer to the screenshot below when reviewing the available Regular DO tools:



\***Note**: Notice the "Help" box in the upper right of the map continues to update as the user progresses through the workflow.

- **Segments:** Selecting the "Segments" tool will populate the Geocode Editor window where the user can add segments that might be missing within the geocode, that prevent the creation of a DO—this prevents the user from having to exit the Routes in DM module, and navigate into the Mapping application.
- **Cancel:** Selecting Cancel will remove any changes you have made to the run directions, and bring you back to step one.
- **Back:** Selecting back will delete/remove your most recent change.

- **Directions Override Preview:** This tool will ask the user to create a name for the DO, before allowing the user to preview how the DO will be employed on the run.
  - Following selecting the Preview tool, the user will have additional tools enabled for use:
    - Add/Remove Waypoint
    - Turnaround Enabled/Disabled
- **Save Directions Override Preview:** This tool will be available for use following the selection of the "DO Preview", and will save the DO and any additional changes made in the preview window (addition of Waypoints and Turnarounds).
  - The Direction Override will not be placed on the selected run until the user selects the "Assign Directions Override" tool.
- Assign Directions Override: This tool signifies the final step in the DO process where the user will then assign the new Direction Override to the run or runs of the user's choice.
  - Assign Options



# 9. Breakdown of Available Tools for Manual DOs

The tools that are displayed following the selection of the "Add Directions Override" tool, and following the selection of "Manual", are meant to guide the development of the DO. Refer to the screenshot below when reviewing the available DO tools:



- **Segments:** Selecting the "Segments" tool will populate the Geocode Editor window where the user can add segments that might be missing within the geocode, that prevent the creation of a DO—this prevents the user from having to exit the Routes in DM module, and navigate into the Mapping application.
  - **Note:** Enabling the segments tool will open the Geocode Editor window, and will kick the user out of the Edit Directions window.
- **Cancel:** Selecting Cancel will remove any changes you have made to the run directions, and bring you back to step one.
- **Back:** Selecting back will delete/remove your most recent change.
- **Manually Override Directions:** This window will allow the user to tailor instructions for the new segment(s), as well as determine the speed of travel the bus will be taking upon the creation of the new DO.
- Save Directions Override Preview: This tool will be available for use following the selection of the "DO Preview", and will save the DO and any additional changes made in the preview window (addition of Waypoints and Turnarounds).
  - The Direction Override will not be placed on the selected run until the user selects

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the "Assign Directions Override" tool.

- **Assign Directions Override:** This tool signifies the final step in the DO process where the user will then assign the new Direction Override to the run or runs of the user's choice.
  - Assign Options

Assign options	×
Please select an assign option :	
<ul> <li>Assign DO to currently selected run cover</li> <li>Assign DO to all covers on selected run</li> <li>Assign DO to all runs on route</li> <li>Assign DO to all matching routes</li> </ul>	
Cancel 🗸 Sa	ve

# • Manual Override Directions Window

This window will allow the user to tailor instructions for the new segment(s), as well as determine the speed of travel the bus will be taking upon the creation of the new DO.

Manual Ov	Manual Override ×							
Select direction, fill instructions and	nd bus speed : Washington St W Washington St W Washington St W Washington St							
Google Collier Dr Keyboard sh	ortcuts Map data ©2024 Google Terms Report a map error							
	0.06							
Source ∑	Speed (20 Mi/H) e Duration f 11s							
Cancel Save								

- **a.) Merge Directions:** The Merge Directions tool allows the user to combine two separate segments into one, and simultaneously combine any instructions included in the lower right hand window.
- **b.)** Split Directions: The Split Directions tool allows the user to split a single segment into two segments, by clicking on the larger segment where the user would like to see the segment split into two.
- **c.) Instruction:** The Instruction card allows the user to write out turn by turn instructions for the selected segment. The user will be required to write out instructions for all segments within a DO.
- **d.) Distance:** The Distance field will update based on the selected segment; this is not an editable field.
- **e.) Speed:** The user can identify the speed in which the bus should travel down the selected segment.

**f.) Duration:** The Duration field will update based on the selected segments Distance and Speed; this is not an editable field.

# 10. Directions Override in Runs in Data Management

Navigate to the Runs in Data Management module and select a run in the Data Panel. Within the "Runs" card select the "Edit Directions" tool to view the 'Edit Directions' window.



The 'Edit Directions' window will look and function the same as the window within the Routes in Data Management module, however you will only be able to see the single run you have selected within the top left data panel.



# **DIRECTION OVERRIDES IN UTILITIES**

# The Direction Override Utilities Module allows users to batch assign, unassign, and delete established DO's in the system.

1. From the Athena home screen navigate to the Tools application, into "Direction Override Utilities".



2. Direction Override Utilities Module

	🛠 Tools 🔹 Wtilities	» Direction C	Verride Utili	ies					Activ	ve Data Area: <b>pl</b> a	an O
		(	III Columns		29			Selec	cted Direction Overrides		^
Directio	ns Name	Routes	Unassigne		Greenview	Fogart		🧉 Assign	Runs 🛛 🧉 Delete 🖉 🚽 Ur	iassign Routes 📘 🧉 Assi	ign Routes
2	E.STANFORD.AVE	073		٩	Sweet Water	Broadwell	Directions	. Name	Routes	Unassigned Runs	Waypoir
3	09.073.TEST1	073					5	TESTDO	008		15.120
4	ADDAMS.1	082, 040, .	01.024	ersburg		Elkhart D					
5	TESTDO	008		autauqua	123						
					Athens William	nsville					
					Cantrali 124	Buffalo Hart			С.		
					Sherman				•••		
	а.			25)	29	4					
					SS Riv	verton					
					Bradfordton Grandview	Mechanicsbu					
				R	iddle Hill Springfield						
					Southern View Ro	chester Buckhart					
					<b>O</b>	Rom					
					Toronto	Deny					
				pami	Chatham	Ediphura					
						Edition					
					Glenar <b>b</b> .	12 fs (					
d.	Batch Operations Av	ailable	^	104	Auburn 104	104 Kincaid					
			III Columns	wder	Divernon						
Created unit	s type Status	Result	DownI		Thayer						
8/1/23, 4	Assign Completed	Success	<b></b>		Virden	Clarksc					

- a. Data Panel: The data panel will house all DO's created within Athena.
- **b. Map Panel**: When a DO is selected in the data panel, that DO will populate graphically on the map.



c. Workspace Panel: Selecting a DO will open the Workspace Panel, where the user

will find the "Selected Directions Override" card. In this card, the user is able to perform individual or bulk operations.



#### d. Batch Operations Available:

Any batch operations that are performed within the "Selected Directions Override" will be recorded within the "Batch Operations Available" card.

		Batch Operations Availa	ble	^
				III Columns
Created time	Туре	Status	Result	Download
8/1/23, 4:15 PM	Assign	Completed	Success	
8/1/23, 2:59 PM	Update	Completed	Success	<b>*</b>
8/1/23, 2:52 PM	Unassign	Completed	Success	<b>*</b>
8/1/23, 2:51 PM	Assign	Completed	Warning	<b>*</b>

# ATHENA USER STORIES

The User Stories section of this guide will offer you scenarios that are applicable to some of the workflows you might encounter in your day-to-day tasks within Athena. Some scenarios that will be discussed include:

- Creating a Directional Override
- Unassign and Delete Direction Override
- Assign Direction Override
- Diagnose and Fix Gaps within Edit Directions Window
- Manually Draw a Direction Override

# Creating a Directional Override

Run 42.008 on Route 8 has been identified to have faulty driver directions—the current Google directions have the bus drive the wrong way down a one-way street. The router will utilize the "Edit Directions" tool to create a directional override, and force the bus to turn right on the street following Victoria Dr to resolve the incorrect Google direction.

# Here's How

1. Navigate to Routes in Data Management, and select Route 8 within the Data Panel.

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Data Management		
嶜 Students		
t⊟ Stops		
J° Runs		
* Routes		
	I	
🔳 🌍 Routing » Data Man	agement » Routes	
٩		Route
209 Resi « < 1 2 3 4 5 6 7 8	> > 11 Pages	Cancel 🐊 Bell times
☐ Route	≡ Assignε Sa	

Route \*

Description

2	Within the "Deute"	aard of the \//ar	kanaga Danal	find and cala	ot tho . "⊏ di	t Directions" tool
Ζ.		card of the wor	kspace Panel	, ind and seled	cune Eur	

\$3

	Route	🗹 🔨
😑 🔒 🗍 🌲 Bell times	🕻 Edit Directions 📗 🗊 A	ssign Depot 📄 Unassign Depot 📄 Save
Route *	Description	Comments
008	008	imported test

• Selecting the "Edit Directions" tool will populate the "Edit Directions" window where you will choose the run that has been identified to need directional changes—in the top left data panel, select run 42.008.



**3.** Following the selection of Run 42.008, the router will zoom to the section of the run that requires the Directions Override.



Using a Directions Override, the router will force the bus to turn right on Mill Bank Ln and travel down Victoria Dr. the correct way versus driving against the one-way.

# 4. Creating the Directions Override

Following the hints at the bottom right of the map, first select the "Add Directions Override" button.



• The Help box will then ask the router to "add the start path marker on the map".



The Start Path Marker is how the system determines the direction of travel. In this case the Start Path Marker should be placed before the stop on the corner of W Laurence Ave and Victoria Dr.

• The Start Path Marker is automatically attached to your curser following the selection of the "Add Directions Override" tool. Click directly on the run to place the marker—once placed you will see a green and yellow point.



- Once the Start Path Marker has been placed, the Help box will update and ask the router to place the "End Path Marker" to determine which section of this run path should be removed.
  - Following the same format as placing the start marker, the router will click directly on the corner of W Laurence Ave & Rickard Rd—this will tell the system to delete the right turn down Victoria Dr, and the loop down Brandywine Rd.
  - Once the "End Path Marke" is placed, red x's will populate on the portion of the run that will be removed.



• The "Help" box will ask the router to preview the Directions Override.

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Selecting the preview tool will populate the "Directions Override Code" window where the router will name the DO, before being shown the preview of the DO.

Directions Override Co	de ×
Please enter a code for the Direction	is Override
TESTDO	Validate
	Cancel 🗸 Save



The bold red line is what the system has determined the new path to be, so in some cases there is a need to use waypoint tools to help guide the Direction Override.

Help : Click the 🖺 icon to save the preview or add waypoints to guide the Directions Override using 🥁

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➤ The Waypoint and Turnaround tools have the same functionality as what user's see when working within the "Path Editor" tool of "Bell Time Run Covers".

Reference the Bell Time Run Covers Training Resource Guide for guidance on how to add and remove waypoints.

# Adding Waypoints

The router will select the "Add Waypoint" tool, and drag and drop the Waypoint on the center of Mill Bank Ln, therefore asking the system to redirect down that street.



Once the Waypoint is placed, the run directions will update to show the run turning right down Mill Bank Ln, and traveling down Victoria Dr the correct direction.



**5.** Once the DO has been created, the router will select the "Save Directions Override Preview", and will see the following window populate:



Once the save has been completed, the user will see the following pop-out as confirmation:



#### 6. Assign Directions Override

To assign the Directions Override to the run, the user will select the "Assign Directions Override" tool in the "Edit Directions Window".

	×
	Segments A
	Cancel
	Back "
	locate route item 🖌
est	Directions Override Preview
	Save Directions Override Preview
	Assign Directions Override
Help : Click the 🌸 icon to assign the Direc	tions Override to the current run/route

Selecting the "Assign Directions Override" tool will populate the following screen where the router can then opt to "Assign the DO to [the] currently selected run cover".

Assign options					
Please select an assign option :					
<ul> <li>Assign DO to currently selected run cover</li> <li>Assign DO to all covers on selected run</li> <li>Assign DO to all runs on route</li> <li>Assign DO to all matching routes</li> </ul>					
Cancel	Save				

The router will see the directional override assignment within the "Edit Directions" window following its completion—to large stars will be seen on the map where the original "Start" and "End Path Markers" were placed.



• The Instructions will additionally update, and the user can identify the Directional Override Instructions by the star symbol next to the instruction.



# Unassign and Delete Direction Override

The direction overrides you had created to help your routes navigate around a neighborhood construction project is now no longer needed, as the project was completed over the winter break. You were tasked to delete the direction override, so your routes could return to their normal directional paths—within the "Direction Override Utilities" module you will first unassign the DO from any runs/routes before deleting.

# 1. Tools Application

Navigate to the Tools application from the Athena home screen, and select "Direction Override

Utilities".



**2.** Selecting the "Direction Override Utilities" module will bring you to a new screen where you will automatically see all DO's made within your site populate in the top Data Panel.



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3. Within the upper Data Panel, select the DO you wish to unassign and delete—once selected, you will see the DO populate graphically on the map, as well as see the "Selected Direction Overrides" card populate in the Workspace Panel.

		III Columns		- Wington No		M			S	elected Direction	Overrides
Direction	n 🔻 Name	Routes	Q			2			🚽 Unas	sign Runs 🛛 🚄 Assign Runs	🚽 Delete 🛛 🚽 U
2	E.STANFORD.AVE	073		Š Š							
3	09.073.TEST1	073		Tau.		9	-	Directions	Name	Routes	Unassigned Ru
4	ADDAMS.1	082, 040,	ion:	Mdge LK			×	5	TESTDO	008	
5	TESTDO	008	19 Dr			Q					
6	01.124.A	001, 024									
7	01.124.B	001, 024		P4	Ĭ	C					
			⊂W Lawn	Ince Ave		AMF St Spare					

## Unassign Direction Override

Within the "Selected Direction Overrides" card, select the DO in the Workspace Panel (enable to checkbox), before then selecting the "Unassign" tool at the top of the card.

	Selected Direction Overrides							
	≡	🚽 Unassign	Runs 🛛 🛃 Assign Runs	🖌 🖌 Delete 🖉 🛃 Un	assign Routes 🖌 Assign Routes			
	Directions .	Name	Routes	Unassigned Rur	ns Waypoints			
•	5	TESTDO	008		15.120			

You will see the following confirmation window, because we are deleting this DO, we will want to select "All" to unassign the DO from all routes.

	Unassign D	Direction Override	×
Routes to load:	<ul> <li>All</li> </ul>	<ul> <li>Choose Subset</li> </ul>	
Cancel			✓ Proceed

You will see the following confirmation window detailing how many routes the DO is being unassigned from—select "Proceed".



If the operation is successful, you will a pop-up confirmation, as well as see a record of the operation within the "Batch Operations Available" card.

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Batch Operations Available							
					lumns		
Created time ↓	Туре	Status	Result	Download			
8/7/23, 10:45 AM	Unassign	Completed	Success				

#### • Delete Direction Override

Following the unassignment of the Direction Override, still working within the "Selected Direction Override" card, the user will select the "Delete" tool at the top of the card.

Selected Direction Overrides						
≡	🚽 Unassign Runs	🚽 Assign Runs	🕳 Delete	🚽 Unassi	ign Routes	🚽 Assign Routes
Directions	Name	Routes	Unassign	ed Runs	Waypoin	nts
<b>2</b> 5	TESTDO	008			15.120	

Selecting the "Delete" tool, the user will see the following window-select "Proceed".



The user can confirm its deletion from the absence of the DO within the Data Panel.

# Assign Direction Override

You were tasked to create a Direction Override to address a Google Direction error in Route 073's run directions—the previous run directions tried to send the bus the wrong way down a one-way street. You created the DO, and now you need to assign the DO to all applicable runs. Working within the Direction Override Utilities module, you are able to batch assign the DO to multiple runs at once.

#### 1. Tools Application

Navigate to the Tools application from the Athena home screen, and select "Direction Override

Utilities".



2. Within the upper Data Panel, select the DO you wish to assign to multiple runs—once selected, you will see the DO populate graphically on the map, as well as see the "Selected Direction Overrides" card populate in the Workspace Panel.

Ξ	×	Tools » Utilities »	Direction Over	ride Utilitie	5				Active Data A	rea: <b>plan</b>
			III Columns	) spi				Selected	Direction Overrides	^
	Direction	▼ Name	Routes I	L ing st		HARVAR		🚽 Assian Runs	∠ Delete ↓ ∠ Unassign Routes	Assian Routes
	2	E.STANFORD.AVE	073	/k0 (	Early Learning cen	iter Wellesler Aus				
	3	09.073.TEST1	073	pol 💙		- Melicoley Are	Directions	Name	Routes	Unassigned Runs
	4	ADDAMS.1	082, 040,	W Lenox Aw	SPRINGE		3	09.073.TES	ST1 073	
	6	01.124.A	001, 024	Spring	souri coi	RRIDOR				
	7	01.124.B	001, 024	e St						

**3.** Select the DO in the "Selected Direction Overrides" card, before selecting the "Assign Runs" tool at the top of the card.

Selected Direction Overrides							
	🚽 Unassign Runs 🕻	🛃 Assign Runs	🚽 Delete	🚽 Unassign Routes	🕳 Assign Routes		
Direc	tions Name		Routes	Unassigned Rur	ns Waypoints		
<b>¥</b> 3	09.073.TE	ST1			03.074		

# • Assign Direction Override

Selecting the "Assign Runs" tool will populate a window where you will choose to assign the DO to all applicable runs, or "Choose [a] Subset" of runs to assign—select "Proceed" when you are ready.

	Assig	gn Dir	ection Ov	erride	×
Runs to l	oad:	o All	Choose	Subset	
Run ID	Load		Description	Comments	
09.073	0		JEFFERSO		
09.173	0		JEFFERSO		
Cance	a l			✓ Proceed	

You will see the following window to confirm the assignment:

Assign Direction Override 🛛 🗙
You are about to assign 1 direction overrides. Do you want to proceed?
Cancel V Proceed

Once the assignment is completed you will see a green confirmation pop-up on your screen, as well as see a record of the assignment in the "Batch Operations Available" card.



	^			
				III Columns
Created time 4	Туре	Status	Result	Download
8/7/23, 11:30 AM	Assign DOs to sel	Completed	Success	

# Diagnose and Fix Gaps within Edit Directions Window

Following the identification of the runs that contain no-travel gaps, you were tasked by your transportation manager to correct the no-travel gaps found within Run 01.024. Within Runs in Data Management, you will work within the "Edit Directions" window to correct the no-travel gaps found within the selected run.

Please reference the Runs in Data Management User Story "Search for No-Travel Gaps in a Run" prior to reviewing this user story.

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1. Navigate to Runs in Data Management



# • Search for No-Travel Gaps

Within the search tray, add the "Instructions" filter and include the following fields from the drop-down selection—"Google Gaps" and "No Travel Gap".

Search	Q
Select or name new search	Grilters 7
Instructions	÷ ×
Select	0
U turn	Q Search -
Google Gap	DAMS IN 9:00
No Travel Gap	VERSE - ADDAMS IN 9:00

Search		
Select or name new search	Filte	rs
Instructions	¢	×
Google Gap X No Travel Gap X Select	0	Ō
Q Searc	:h	2

#### • Select a Run

Within the Data Panel, select run 01.024.

Ľ	Run ID	$\equiv$ To or From Sc $\equiv$ School-	-BellTime Status	Frequency L
L	009.201	FROM_SCHO 09 - 2:	31 PM STA	MTWUF
	01.024	TO_SCHOOL 01 - 9:	08 AM STA	MTWUF

## 2. Edit Directions

Once the run is selected, within the "Run" card, navigate to the 'Edit Directions' tool.



Run				
Change School Location Copy Bell times - Delete				
- Unassign Trips	Description	Comments		
- Unassign Stops	To Douglas ADDAMS@09:0	Comments		
- Unassign Transfers	Status	Frequency		
A Edit Directions				

# 3. Fix Gaps

Within the Edit Directions window, the user will see Run 01.024 populate in the upper left-hand data panel. Selecting the run will highlight it in the data panel, as well as populate the run graphically on the map.



 The section of the run that displays a dotted line, is the section that is impacted by the notravel segment.

# Navigate to the Fix Gaps Layer

Following the selection of the run in the "Edit Directions" window, the user will navigate to the "Fix Gaps" Layer.



# 4. Help Box

Once the user has navigated to the "Fix Gaps" layer, the user will refer to the help box in the upper right-hand corner of the Map.



As the user follows the help instructions, they will see the tools in the lower right of the map update based on their step in the process.

# • Start Reinsert Gaps

The Help window will first ask the user "To Start fixing gaps, select the 'Start Reinsert Gaps' button".



# Diagnose Waypoints

Next the user will "Diagnose the Waypoint".





# Preview Reinsert Waypoints

Following the successful diagnosis, the user will "Preview [the] Reinsert [of] Waypoints".



✓ Diagnose waypoints success

# • Save Changes

Following the selection of the "Preview Reinsert Waypoints", the user should see the run

update with the reinsertion of the waypoints, and the following notification:



The help box will then ask the user to save the changes made in the preview:



# • Preview Fix Gaps

Following saving the added waypoints, the user will select the "Preview Fix Gaps" button.

E Help : Click on 🚠 button to preview fix gaps				
E Reservoir St	Cincinnati Ave			
Z PILLSBURY	Ohio S			
2th St	a Ave			



Once the step has finished processing, the user will see the following notification:



• Following previewing the fixed gaps, the user will be asked to save and finalize the changes made in the preview:

Help : Click on 🖺 b	outton to save preview a	ıfter fixing g	aps
	4	Segments	A
29	•	Cancel	×
		Back	С
	Diagnose	Waypoints	Ų
	Preview Reinsert	Waypoints	$\odot$
	Save Preview Reinsert	Waypoints	B
	Previe	w Fix Gaps	÷.
	Save Previe	w Fix Gaps	B

When the operation is completed, the user will see the following populate on their screen:



# Manually Draw a Direction Override

Over the next few months, a portion of Deadhead 2's driver path will be under construction as N Amos Ave is being repaved, thus significantly affecting the run's duration. To avoid the construction, you were tasked to create a Manual DO to circumvent the construction on Amos Ave.

#### Here's How

1. Navigate to Routes in Data Management, and select Route 8 within the Data Panel.

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Students	
t🛱 Stops	
Ĵ Runs	
* Routes	

	Routing	» Data Ma	anagement » Routes	3
Q				Columna
220 Results	« <	1 2 3 4	4 5 6 7 8 > »	11 Pages
□ Route ≡ I	Description		≡ Assigned runs	s Contractor
00807	RT 212		0	
00808	178		0	
00809	213W		0	
00810	RT 247		0	
00811	RT 245		0	
00812	RT 217		0	
00813	RT 259		0	
00814	031		5	BE
00815	008		3	
			-	

2. Within the "Route" card of the Workspace Panel, find and select the "Edit Directions" tool.

	Route	<b>⊘</b> ^⊡
Cancel	Bell times 🛛 🗛 Edit Directions	🛱 Assign Depot 📄 Unassign Depot 💿 Save
Route *	Description	Comments
00815	008	imported test

• Selecting the Edit Directions tool will populate the Edit Directions window where you will choose the run that has been identified to need directional changes—in the top left data panel, select "Deadhead 2".



3. Select the "Add Directions Override" tool in the lower right-hand corner of the map.

E Ash St	Segments 🛤
Add Dires	tions Override +
data @2024 Ta	rma Renort e men error

Upon it's selection the following window will populate, where the user will select "Manual".

Choose the Directions override type	×
Please select the type of Override	
MANUAL REGULAR	
Cancel	✓ Save

## 4. Creating a Manual DO

Selecting "Manual" will populate the following tools in the lower right corner of the map.



The user will refer to the Help box to guide their creation of the Manual Direction Override.



# Add the Start Path Marker

Upon the selection of the DO type, the user will be instructed to select the "start path marker"—following the direction of travel, this is the start of where the user would like to see the Direction Override begin.



# • Add the End Path Marker

The user will then be asked to place the "end path marker" indicating where the DO ends, and reverts back to the runs original path and directions.



• Editable Polyline

Following the placement of the end path marker the user will see an orange line connect the start path to the end path marker—this is an editable polyline that allows the user to pull the line, or segment, to the path the user would like to see the DO follow.

# • Draw the DO

The user will drag the orange polyline to the street network the DO will follow. To drag the polyline, the user will click on the nodes—small circles connecting segments together—and

drag and drop them to follow the desired path.



# • Manually Override Directions

After drawing the DO using the editable polyline, the user will be instructed to select the "Manual Override Directions" tool.



This will populate the Manual Override window where the user will select each segment on the map and create driver instructions for all turn-by-turn directions, and adjust the speed as needed.

Manual Ov	verride ×
Select direction, fill instructions and bus speed	W Enos Ave W Miles St W Miles St
Instruction	Distance (Mile)
<ul> <li>★ ≯ B X ① G I D Source X</li> </ul>	0.57 Speed (20 Mi/H) Duration 1m 42s
Can	cel Save

## Add Instructions to Selected Segments

**a.** The first segment that follows the placed start path marker will automatically be highlighted on the map.







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**b.** Select the second segment directly on the map, and follow the same process of adding the instructions displayed below, and adjust the speed to 25 mi/h:

Select direction, fill instructions and bus speed	ent 2
W Was	shington St W Washington St W W
Google	Merge Directions
Instruction	Distance (Mile)
★ ≫   B   X 12 (a) (a) Source X	0.5
Turn left down W Washington St.	Speed (25 Mi/H)
	1m 12s
Can	Save

#### • Save

Once the instructions have been added for both segments, and the speed adjusted, select "Save". The user will be prompted to name the DO in the following window:

Directions Override Code	×	
Please enter a code for the Directions Override		
MITEST	te	
Cancel 🗸 Save		

# • Saving the DO

After naming the DO within the Directions Override Code window the user will see the map update to highlight the newly created DO in red.



The user will be prompted to select the "Save Directions Override Preview" tool.





 Selecting the Save DO Preview window will populate the following window where the user will select "Proceed".



The user will see a confirmation message upon selecting "Proceed".



## • Assign Manual DO

The Help box will prompt the user to assign the DO by selecting the "Assign Direction Override" tool.

Help : Click the 💮 Icon to assign the Directions Override to the cur	rent run/route
	,
Assign Directions Override	

Selecting the "Assign Directions Override" tool will populate the Assign Options window where the user will opt to "Assign Directions Override to the selected path section".

Assign Options ×
Please select an assign option :
Assign Direction Override to the selected path section
<ul> <li>Assign Direction Override to all covers on the selected path section</li> </ul>
<ul> <li>Assign Direction Override to all path sections on Route</li> </ul>
$\bigcirc \mbox{Assign}$ Direction Override to all matching routes
Cancel 🗸 Save

#### • Verify Direction Override

Saving within the Assign Options window, will display the applied DO on the map.



# Instructions Override

The instructions on a certain route are causing the driver to get confused. You need to override the instructions on the route sheet, so that they know where to go. Here is how you complete that process:

#### Here's How:

1. Navigate to Routes in Data Management, and select your route within the Data Panel.



	Routing » <b>d</b>	ata Management » Routes	
Q		Columns	+ Add New
234 Results	<b>« &lt;</b> 1 2	3 4 5 6 <b>7</b> 8 > »	12 Pages
Route	$\equiv$ Comments	<b>≡</b> Description	
213	imported	213W	
214	imported	RT 214	
215	imported	RT 215	
216	imported	RT 216	
217	imported	RT 217	
218	imported	RT 218	
219	imported	RT 219	
220	imported	RT 220	

2. Within the "Route" card of the Workspace Panel, find and select the "Edit Directions" tool.

Route			<u>د ت</u>	
≡	🜲 Bell Time 🚺 🛱 E	dit Directions 🏢 🗊 Assign Depot	📄 Unassign Depot 🔵 — Delete	🔁 Save
Route *		Description		â
220		RT 220		
Comments				
imported				

**3.** The Edit Directions child window will pop up. It automatically goes to "Directions Override". Select the run that you would like to edit from the list on the top left of the screen.



You will need to select "Instructions Override" to update instructions. The instructions will populate the right side of the screen, and the map will adjust to the bottom left corner.



**4.** On the right side of the screen, you can select the instruction that you want to change, by clicking the checkbox. The map will automatically zoom into that selected instruction.

Directions Override     Instructions Override     Imstructions Override     Imstructions Override     Fix Gaps	□ → Turn right
	12701, 82701 with stop 05.032, Pick-Up 0 at 7:52:29 AM at 300 S 7TH ST
Help : Select the section of directions to be corrected by clicking on the first and last rows of the desired selection in the Directions Panel	Head west toward S 7th St
427 421 419 417 413	□ → Turn right toward S 7th St
	□ → Turn right onto S 7th St
409 Capito Visit	□ → Turn right onto E Cook St
433	Slight right onto W Cook St
Concentration of the second se	□ → Turn right onto S Pasfield St
437	Turn left onto Jackson Pkwy
	At checkpoint 02.158, at 525 S PASFIELD ST
401	Head west on Jackson Pkwy
441	Turn right to stay on Jackson Pkwy
	□ → Turn right onto S Pasfield St
Contract Contract	Turn left onto W Edwards St
	□  → Turn right onto S College St
406	lease At school 01, Drop-Off 1 at 8:00:00 AM at 301 W SCARRITT ST
416 414 400 400	Head south on S College St toward W Scarritt St
424 420 535 88 Cancel ×	Turn left at the 1st cross street onto W Scarritt St
Edit Instructions	Turn left onto S Spring St

**5.** To change the actual instruction, click the "Edit Instructions" button on the bottom right side of the map.



**6.** The Edit Instructions Child-window will pop up with the selected instruction(s) you wish to change. Here you can add, delete or edit the original instructions that were included.

Direction Instruction Override			
Original Directions	Corrected Directions		
→ Turn right to stay on Jackson Pkwy	Turn right to stay on Jackson Pkwy		
→ Turn right onto S Pasfield St			
Turn left onto W Edwards St			
→ Turn right onto S College St			
At school 01, Drop-Off 1 at 8:00:00 AM at 301 W SCARRITT ST			
↑ Head south on S College St toward W Scarritt St			
Turn left at the 1st cross street onto W Scarritt St			
Turn left onto S Spring St			
Turn right onto W Lawrence Ave			
Turn left onto S 6th St			
Turn right onto E Capitol Ave			
At checkpoint TEST, at 413 S 8TH ST			
↑ Head east on E Capitol Ave toward S 8th St			
→ Turn right onto S 9th St			
→ Turn right onto E Cook St			
← Turn left onto S 5th St ( Pass by McDonald's (on the left in 0.5 mi) )			
	IO Code		
Reset Exit	Save		

• Click the "+" to add instructions

Corrected Directions	
Turn right to stay on Jackson Pkwy	+ 🖉 🛍
	Insert above Insert below

• Click the pencil icon to edit the current instructions

→ Turn right to stay on Jackson Pkwy	+ 🖉 🛍
Edit Instruction	
∽ ↔ B	
Turn <b>right</b> to stay on <b>Jackson Pkwy</b>	
34 / 100 characters Cancel OK	

• Click the trash icon to delete an instruction

	Turn right to stay on Jackson Pkwy	+	ø	Î	
--	------------------------------------	---	---	---	--

7. Once your instructions have been edited, you will need to enter an Instruction Override (IO) code, and click "Save".

Direction Instruction Override	
Original Directions	Corrected Directions
→ Turn right to stay on Jackson Pkwy	r Turn right to stay on Jackson Pkwy + 🖉 💼
← Turn right onto S Pasfield St	
Turn left onto W Edwards St	
→ Turn right onto S College St	
At school 01, Drop-Off 1 at 8:00:00 AM at 301 W SCARRITT ST	
↑ Head south on S College St toward W Scarritt St	
Turn left at the 1st cross street onto W Scarritt St	
Turn left onto S Spring St	
→ Turn right onto W Lawrence Ave	
Turn left onto S 6th St	
Turn right onto E Capitol Ave	
At checkpoint TEST, at 413 S 8TH ST	
↑ Head east on E Capitol Ave toward S 8th St	
→ Turn right onto S 9th St	
→ Turn right onto E Cook St	
← Turn left onto S 5th St ( Pass by McDonald's (on the left in 0.5 ml) )	
	Jackson Pkwy Loop IO
Reset Exit	Save